Union County TEAMS Charter School Business Office

242 Old New Brunswick Road Suite 414 Piscataway, New Jersey 08854

REQUEST FOR PROPOSAL (RFP)

Title of Proposal

RFP 22-01

Human Resources Consulting Services

Submission Due Date:

February 28, 2022 12:00 Noon

REQUEST FOR PROPOSAL

PROPOSAL NUMBER RFP 22-01

A. PURPOSE

The **Union County TEAMS Charter School** is seeking proposals from qualified respondents as follows:

Title of Proposal

Human Resources Consulting Services

B. SCOPE OF SERVICE

Human Resources Qualifications / Skills:

- Hiring Knowledge of: Principles, practices, and trends of public personnel administration, in such areas as
 evaluation of certificated and classified employees, recruitment, examination, classification, related provisions
 of laws including the New Jersey Education Code (Employment law and N.J.S.A. 18A); Operations of charter
 school educational and administrative functions; principles, practices, and trends of public personnel
 administration; Federal, State, local statutes and Education Code provisions; all policies and laws which impact
 employer/employee relations; familiarity with numerous regulatory agency guidelines,
- Ability to develop and administer procedures and policies relative to all personnel programs of the charter school in conformity with the requirements of appropriate Federal and State laws including the Education Code, and U C Team's Board Policy.
- Under direction of the Superintendent (CSA), Board President, and/or Business Administrator serve as the
 principal advisor to each independently and/or collectively regarding employee/employer and labor relations
 matters.

C. QUALIFICATIONS OF RESPONDENTS

Education, Experience and Licensing Requirements:

- Minimum Bachelor's degree from a four-year college or university or similar work experience and/or training; or
 equivalent combination of education and experience. Progressively responsible experience with administration
 and/or supervision in a charter school or school district setting preferred; education and/or training in
 personnel-related functions (Labor Relations and Employee Relations) required.
- (Master's Degree Preferred)
- PHR/SPHR certification preferred

D. CONTRACT PERIOD

The term of contract for Title of Proposal shall be from the date of official Contract issuance through June 30, 2022.

E. COORDINATION OF ACTIVITIES

All financial activities for this contract will be coordinated through the Union County TEAMS Charter School Business Office.

F. AWARD OF CONTRACT

It is the intention of Union County TEAMS Charter School to award the contract to the respondent whose response is the most advantageous to the School, price and other factors considered; and who will provide the highest quality service at fair and competitive prices

III. Cost Criteria

A. Fee Proposal

Respondents are to submit a fee proposal schedule that compliments the service that is being requested by the school. The School in its proposal may request that fee proposals be submitted as follows. For this particular RFP, the vendor shall propose one of the following;

- Daily rate Monday through Friday; 8:00 a.m. 4:00 p.m. or other time frames as mutually agreed upon by the respondent and the school
- Hourly Rate
- · Weekly Rate
- Monthly Rate
- Per case; evaluation; inspection or other similar quantative measure;
- Lump sum fee.

Again, the respondent's fee schedule shall compliment the fee payment type as requested by the School.

The fee schedule provided by the respondent shall be a significant part of the evaluation process as conducted by the School and respondents should provide a full detailed analysis of their fee proposal.

B. Contract Expenses

Respondents are to note the following as it pertains to expenses related to the contract:

• Expenses; Related to Contract; Incidental

All incidental expenses related to this contract, incurred by the respondent to whom the contract is awarded, shall be the responsibility of the respondent. The School will not reimburse any vendor for any incidental expenses related to the contract.

• Expenses Not Related to the Contract; School Procedures

There may be a circumstance where a request is made for the respondent to provide services not directly related to the contract. These services not related to the contract are not to be provided by the respondent. The School will procure these services separately.

• Extraordinary Expenses

Extraordinary expenses to be incurred by the respondent in the performance of his/her duties may be brought to the School prior to the actual expenditure. The School, upon recommendation of the appropriate administrator, may

consider reimbursing the expense, or the School may procure the services separately.

G. AFFIRMATIVE ACTION REQUIREMENTS

Each respondent shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

- i. Appropriate evidence that the respondent is operating under an existing federally approved or sanctioned affirmative action program; or
- ii. A certificate of employee information report approval issued in accordance with N.J.A.C. 17:27-4; or
- iii. An employee information report (Form AA302) provided by the Division and distributed to the public agency to be completed by the contractor, in accordance with N.J.A.C.17:27-4.

Please note: A completed and signed Affirmative Action Questionnaire is required with submission of proposal. However, the School will accept in lieu of the Questionnaire, Affirmative Action Evidence stapled to the Affirmative Action Questionnaire form.

"If awarded a contract your company/firm will be required to comply with the requirements of N.J.S.A. 10:5-31 et. seq. and N.J.A.C. 17:27 et. seq.

H. AUTHORIZATION TO WORK - PURCHASE ORDER REQUIRED

No service shall be rendered unless the successful respondent receives an approved purchase order authorizing the respondent to render the service.

I. BUSINESS REGISTRATION CERTIFICATE (N.J.S.A. 52:32-44)

Pursuant to N.J.S.A. 52:32-44 as amended by P.L. 2004 – Chapter 57, all respondents shall submit with their proposal package a copy of their "New Jersey Business Registration Certificate" as issued by the Department of Treasury of the State of New Jersey. Failure to provide the New Jersey Business Registration Certification with the proposal package, or prior to the award of contract, will be cause for the rejection of the entire proposal.

Goods and Services Contracts

N.J.S.A. 52:32-44 imposes the following requirements on contractors and all subcontractors that **knowingly** provide goods or perform services for a contractor fulfilling this contract: 1) The contractor shall provide written notice to its subcontractors to submit proof of business registration to the contractor; 2) prior to receipt of final payment from a contracting agency, a contractor must submit to the contracting agency an accurate list of all subcontractors or attest that none was used; 3) during the term of this contract, the contractor and its affiliates shall collect, remit, and notify all subcontractors and their affiliates that they must collect and remit to the Director of the New Jersey Division of Taxation, the use tax due pursuant to the Sales and Use Tax Act, (N.J.S.A. 54:32B-1 et seq.) on all sales of tangible personal property delivered into this State.

A contractor, subcontractor or supplier who fails to provide proof of business registration or provides false business registration information shall be liable to a penalty of \$25 for each day of

violation, not to exceed \$50,000 for each business registration not properly provided or maintained under a contract with a contracting agency. Information on the law and its requirements is available by calling (609) 292-9292.

J. CONTRACTS

Upon notification of award of contract by the School, the successful respondent shall sign and execute a formal contract agreement.

The successful respondent shall sign and execute said contract and return it together with documents required by the School such as but not limited to:

- Professional Liability Certificate;
- Criminal History Background evidence;
- Other required documents as may be outlined in the proposal specifications.

Within ten (10) days of receipt of notification of award of contract, the executed contracts and related documents must be returned to:

Dr. Otis A. Richardson
Business Administrator/Board Secretary
Union County TEAMS Charter School
Business Office
242 Old New Brunswick Road, Suite 414
Piscataway, New Jersey 08854

K. DOCUMENTS, MISSING/ILLEGIBLE

The respondent shall familiarize himself with all forms* provided by the School that are to be returned with the proposal. If there are any forms either missing or illegible, it is the responsibility of the respondent to contact the Business Office at (732 424-3436) for duplicate copies of the forms. This must be done before the proposal submission. The School accepts no responsibility for duplicate forms that were not received by the respondent in time for the respondent to submit with his proposal.

All documents returned to the School shall be signed with an original signature in ink (blue). Failure to sign and return all required documents with the RFP package may be cause for disqualification and for the proposal to be rejected pursuant to N.J.S.A. 18A-2(y) (non-responsive). The School will not accept facsimile or rubber stamp signatures.

L. DOCUMENT SIGNATURES - ORIGINAL; BLUE INK

All documents returned to the School shall be signed with an original signature in ink (blue). Failure to sign and return all required documents with the bid package may be cause for disqualification and for the bid to be rejected pursuant to N.J.S.A. 18A:18A-2(y) (non-responsive). The School will not accept facsimile or rubber stamp signatures.

*Forms provided by Union County TEAMS Charter School that must be returned with proposal.

- Proposal Form
- Affirmative Action Questionnaire or Affirmative Action Evidence
- Non Collusion Affidavit
- Stockholders' Disclosure/ Ownership Declaration
- Contractor/Vendor Questionnaire and Certification
- Acknowledgement of Addenda

• Chapter 271 – Political Contribution Disclosure Form

*Please check your bid package for these forms!

M. EVALUATION OF CRITERIA

The school intends to evaluate all proposals on the basis of the responses that are most advantageous to the School, price and other factors considered. Included in the evaluation process, but not limited to be:

- Experience and ability to perform services;
- Qualifications and references;
- Organization; staffing; facilities;
- · Cost proposal;
- Knowledge of the School and subject matter discussed in proposal;
- Other factors demonstrated in the respondent's presentation package that may be in the best interests of the school.

N. FALSE MATERIAL REPRESENTATION - N.J.S.A. 2C:21-34-97(b)

A person commits a crime if the person knowingly makes a material representation that is false in connection with the negotiation, award, or performance of a government contract. If the contract amount is for \$25,000.00 or above, the offender is guilty of a crime of the second degree. If the contract amount exceeds \$2,500.00, but is less than \$25,000.00, the offender is guilty of a crime of the third degree. If the contract amount is for \$2,500.00 or less, the offender is guilty of a crime of the fourth degree.

O. INCIDENTAL EXPENSES

All incidental expenses related to the services provided are the responsibility of professional service provider. The school will not reimburse any provider for any incidental expenses related to the contract.

<u>Travel</u> – The proposal costs submitted by respondents shall include any or all costs pertaining to travel to and from any site where the services are to be performed. Union County TEAMS Charter School will not pay any costs for travel. Travel time is not to be charged on any hourly or service rate. Travel time to and from the site of service is to be borne by the respondent.

P. INSURANCE: PROFESSIONAL LIABILITY - CERTIFICATE REQUIRED

x Required

The successful respondent to whom the contract is awarded shall provide to Union County TEAMS Charter School with contract documents a Professional Liability Insurance Certificate with the following limits:

\$1,000,000 Each Incident; Occurrence; Wrongful Act \$3,000,000 Aggregate

Q. POLITICAL CONTRIBUTION DISCLOSURE STATEMENT - PAY TO PLAY

A business entity as defined by law is advised of its responsibility to file an annual disclosure statement on political contributions with the **New Jersey Election Law Enforcement Commission** pursuant to N.J.S.A. 19:44A-20.13 (P.L. 2005 Chapter 271 section 3) if the business entity receives contracts in excess of \$50,000 from public entities in a calendar year. It is the business entity's responsibility to determine if filing is necessary. Additional information on this requirement is available from the New Jersey Election Law Enforcement commission at 1-888-313-3532 or at www.elec.nj.us.

Pursuant to N.J.A.C. 6A:23A-6.3 (a1-4) please note the following:

Award of Contract -- Reportable Contributions -- N.J.A.C. 6A:23A-6.3 (a1)

"No Union County TEAMS Charter School official will vote upon or award any contract in the amount of \$17,500 or greater to any business entity which has made a contribution reportable by the recipient under P.L.1973, c83 (codified at N.J.S.A. 19:44A-1 et. seq.) to a member of Union County TEAMS Charter School during the preceding one-year period."

Contributions During Term of Contract - Prohibited -- N.J.A.C. 6A:23A-6.3 (a2, 3)

"Contributions reportable by the recipient under P.L. 1973, c83 (codified at N.J.S.A. 19:44A-1 et. seq.) to any member of the school from any business entity doing business with the school are prohibited during the term of the contract."

When a business entity referred in 4.1(e) is a natural person, contribution by that person's spouse or child that resides therewith, shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by any person or other business entity having an interest therein shall be deemed to be a contribution by the business entity."

Chapter 271 Political Contribution Disclosure Form – Required -- N.J.A.C. 6A:23A-6.3 (a4) All bidders shall submit with their bid package a completed and signed Chapter 271 Political Contribution Disclosure Form. The Chapter 271 form will be reviewed by the School to determine whether the vendor is in compliance with the aforementioned N.J.A.C. 6A:23A-6.3 (a2) Award of Contract.

R. PRE-PROPOSAL MEETING \Box Applicable \times Not Applicable

S. SUBCONTRACTING; ASSIGNMENT OF CONTRACT

Contractors, services providers, and all vendors with whom Union County TEAMS Charter School has an executed contract may not subcontract any part of any work done or consign any contract for goods or materials for the School without first receiving written permission from the Business Administrator.

T. SUBMISSION DEADLINE

The deadline to submit all RFP Packages is

Monday, February 28,2022

Submissions received after the date and time noted in the RFP Package shall not be considered.

U. SUBMISSION OF RFP PACKAGE - (Original and Copy)

All RFP Proposal Packages including the Letter of Transmittal and the Presentation Package are to be in a **sealed envelope** bearing the title of the proposal and number of the proposal in front and are to be delivered to:

Dr. Otis A. Richardson
Business Administrator/Board Secretary
UNION COUNTY TEAMS Charter School
Business Office
242 Old New Brunswick Road

Suite 414 Piscataway, New Jersey 08854

Respondents are to include:

- One original RFP Package with original signature
- One copy of the RFP Package

AA. TERMINATION OF CONTRACT

If the School determines that the contractor has failed to comply with the terms and conditions of the bid and/or proposal upon which the issuance of the contract is based or that the contractor has failed to perform said service, duties and or responsibilities in a timely, proper, professional and/or efficient manner, then the School shall have the authority to terminate the contract upon written notice setting forth the reason for termination and effective date of termination.

Termination by the School of the contract does not absolve the contractor from potential liability for damages caused the School by the contractor's breach of this agreement. The School may withhold payment due the contractor and apply same towards damages once established. The School will act diligently in accordance with governing statutes to mitigate damages. Damages may include the additional cost of procuring said services or goods from other sources.

The contractor further agrees to indemnify and hold the School harmless from any liability to subcontractors or suppliers concerning work performed or goods provided arising out of the lawful termination of this agreement.

BB. WITHDRAWAL OF PROPOSALS

Before the Proposal Due Date

The Business Office may consider a written request from a respondent to withdraw a proposal if the written request is received by the Business Office before the proposal due date. Any respondent who has been granted permission by the Business Office to have his/her proposal withdrawn cannot re-submit a proposal for the same project.

After the Proposal Due Date

Union County TEAMS Charter School may consider a written request from a respondent to withdraw a proposal if the written request is received by the Business Office within five (5) business days after the proposal opening. A request to withdraw a proposal after the specified number of days will not be honored.

The respondent who wishes to withdraw a proposal must provide a certification supported by written factual evidence that an error or omission was made by the respondent and that the error or omission was a substantial computational error or an unintentional omission or both.

The request to withdraw a proposal after the proposal due date may be reviewed by the Business Office, the interested administrators, and/or the School Attorney and a recommendation will be made to the Board of Trustees.

Union County TEAMS Charter School will be the final determining authority in permitting the proposal to be withdrawn.

RFP PROPOSAL FORM

RFP Title: <u>Human Resources Consulting Services</u> **RFP No**: 22<u>-01</u>

Opening Date: February 28, 2022 Time: 12:00noon

Proposed Scope of Work/Services

Union County TEAMS Charter School

Period of Contract

During school year 2021, beginning on date of contract award and ending on 6/30/2022.

Pricing Quotation

Price quotes are to be provided via the **Price Quotation Schedule** below. The Bidder must quote on a selected **contractual basis**, with a cumulative projection over the term of the contract, for providing the services outlined in the **Scope of Work/Services**.

Proposed Basis Proposed Rate Total Annual Amount By signing this form, the bidder agrees to be bound by all the terms and conditions of the RFP. The bidder also certifies that all information given on the RFP (inclusive of supporting documents) is true, and understands that false or misleading information may result in disqualification of quote. Vendor Signature Date Received by

Date

Proposal Form

Title of Proposal RFP 22-01

The respondent by signing this proposal form, acknowledges that he/she has carefully examined the proposal specifications and documents; and further acknowledges he/she understands and is able to render the scope of activity and services outlined in the proposal

Name		-
	P.O. Box	
City, State, Zip Code		
Federal Tax ID Number		
Phone Number	Extension	
Fax No.	E-Mail	
Authorized Agent	Title	
Agent's Signature	Date	

All proposals must be received no later than **Monday, February 28 ,2022, 12:00 Noon** All proposals are to be sent to:

Dr. Otis A. Richardson,
Business Administrator/Board Secretary
Union County TEAMS Charter School
Business Office
242 Old New Brunswick Road, Suite 414
Piscataway, New Jersey 08854
Phone # 732-424-3436/Fax # 732-474-0375

ETHICS IN PURCHASING Statement to Vendors

School Responsibility

Recommendation of Purchases

It is the desire of Union County TEAMS Charter School to have all School employees and officials practice exemplary ethical behavior in the procurement of goods, materials, supplies, and services.

School officials and employees who recommend purchases shall not extend any favoritism to any vendor. Each recommended purchase should be based upon quality of the items, service, price, delivery, and other applicable factors in full compliance with N.J.S.A. 18A:18A-1 et.seq.

Solicitation/Receipt of Gifts - Prohibited

School officials and employees are prohibited from soliciting and receiving funds, gifts, materials, goods, services, favors, and any other items of value from vendors doing business with Union County TEAMS Charter School or anyone proposing to do business with the School.

Vendor Responsibility

Offer of Gifts, Gratuities -- Prohibited

Any vendor doing business or proposing to do business with School, shall neither pay, offer to pay, either directly or indirectly, any fee, commission, or compensation, nor offer any gift, gratuity, or other thing of value of any kind to any official or employee of the School or to any member of the official's or employee's immediate family.

Vendor Influence -- Prohibited

No vendor shall cause to influence or attempt to cause to influence, any official or employee of the School, in any manner which might tend to impair the objectivity or independence of judgment of said official or employee.

Vendor Certification

Vendors or potential vendors will be asked to certify that no official or employee of Union County TEAMS Charter School or immediate family members are directly or indirectly interested in this request or have any interest in any portions of profits thereof. The vendor participating in this request must be an independent vendor and not an official or employee of the School.

Dr. Otis A. Richardson
Business Administrator/Board Secretary
Union County TEAMS Charter School
Business Office
242 Old New Brunswick Road, Suite 414
Piscataway, New Jersey 08854

UNAUTHORIZED ORDERS

Official Notification

Authorized Purchases

Union County TEAMS Charter School only recognizes purchases made through the approved purchase order process. All purchases require a:

Written Purchase Order with authorized signatures and a Purchase Order Number.

Unauthorized Purchases

Any Union County TEAMS Charter School employee who orders and/or receives any materials, supplies, or services without first going through the approved purchase order process has made an unauthorized purchase.

Vendors' Responsibility

Do NOT Honor Requests!

Vendors are not to honor or accept any requests for goods or services unless the vendor receives a <u>written purchase order</u> with <u>authorized signatures</u> and a purchase <u>order</u> number.

• Contact the Business Office!

Please alert THE School Purchasing Agent, Mrs. Toya Pope-Kirkwood, at (732) 424-3430 if any School employee attempts to place an order without an authorized purchase order.

You will NOT Get Paid!

Union County TEAMS Charter School will not be held responsible for any unauthorized orders or purchases.

Authorized Signatures

Union County TEAMS Charter School will only recognize purchase orders signed by:

Dr. Otis A. Richardson Business Administrator/Board Secretary

EXHIBIT A

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE N.J.S.A. 10 :5-31 et seq. (P.L. 1975, C. 127) N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality, or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality, or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seg., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted county employment goals established in accordance with N.J.A.C. I7:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

Letter of Federal Affirmative Action Plan Approval Certificate of Employee Information Report

Employee Information Report Form AA302 (electronically provided by the Division and distributed to the public agency through the Division's website at www.state.nj.us/treasury/contract_compliance)

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Public Contracts Equal Employment Opportunity Compliance as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Public Contracts Equal Employment Opportunity Compliance for conducting a compliance investigation pursuant to **Subchapter 10 of the Administrative Code at N.J.A.C. 17:27**.

To be completed and signed below.

Return With Bid

AFFIRMATIVE ACT	ION QUESTIONNAIRE
RFP 22 <u>-01</u>	Date: Monday, February 28, 2022
•	th the bid. However, the School will accept in lieu of the Employee Information Report stapled to this
1. Our company has a federal Affirmative Ac	tion Plan approval. \square Yes \square No
If yes, please attach a copy of the	e plan to this questionnaire.
2. Our company has a N.J. State Certificate	of Employee Information Report $\ \square$ Yes $\ \square$ No
If yes, please attach a copy of the	e certificate to this questionnaire.
3. If you answered "NO" to both questions No Employee Information Report – Form AA30	o. 1 and 2, you must apply for an Affirmative Action 02.
v i	asury website for the Division of Public Contracts www.state.nj.us/treasury/contract.compliance/
Click on "Employee Information RepComplete and submit the form with	
Division of Public Cont P.O. B	· · · · · · · · · · · · · · · · · · ·
	ctly to the State of New Jersey. A copy shall be chool within seven (7) days of the notice of the the contract.
I certify that the above information is correct	to the best of my knowledge.
Name:	
Signature	
Title	Date
Name of Company	

City, State, Zip _____

To be completed and returned with the proposal form. <u>Vendor Questionnaire/Certification</u>

Title of Proposal RFP 22-01

Vendor			
		PO Box	
City, State, Zip			
Business Phone Number ()	Ext	
Emergency Phone Number	r ()		
FAX No. ()	E-N	Mail	
FEIN No			
Years in Business	Number	r of Employees	
References – Work previou	usly done for Scho	ool Systems in New Jersey	
Name of School	Address	Contact Person/Title	<u>Phone</u>
1			
3			

Vendor Certification

Direct/Indirect Interests

I declare and certify that no member of Union County TEAMS Charter School, nor any officer or employee or person whose salary is payable in whole or in part by said Union County TEAMS Charter School or their immediate family members are directly or indirectly interested in this bid or in the supplies, materials, equipment, work, or services to which it relates, or in any portion of profits thereof. If a situation so exists where a School member, employee, officer of the School has an interest in the bid, etc., then please attach a letter of explanation to this document, duly signed by the president of the firm or company.

Gifts; Gratuities; Compensation

I declare and certify that no person from my firm, business, corporation, association, or partnership offered or paid any fee, commission, or compensation, or offered any gift, gratuity, or other thing of value to any school official, School member or employee of the school.

Vendor Contributions

I declare and certify that I fully understand N.J.A.C. 6A:23A-6.3(a1-4) concerning vendor contributions to school members.

I certify that I am not an official or employee of Union County TEAMS Charter School...

I further certify that I understand that it is a crime in the second degree in New Jersey to knowingly make a material representation that is false in connection with the negotiation, award, or performance of a government contract.

SIG	BT A	TI	TDT
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NON-COLLUSION AFFIDAVIT

Title of Proposal

	Due Date: Mond	ay, February 28, 2022
COUNTY OF	: ss:	
Ι,	of the City of	
in the County of	and the State of	
of full age, being duly swor	n according to law on my oath depose	and say that:
I am	Position in Company	of
collusion, discussed any o any action in restraint of fr all statements contained in full knowledge that Union contained in said Proposal	directly or indirectly, entered into a r all parts of this proposal with any p ree, competitive bidding in connection a said Proposal and in this affidavit a County TEAMS Charter School relie and in the statements contained in the	otential bidders, or otherwise taken with the above named bid, and that re true and correct, and made with s upon the truth of the statements
I further warrant that secure such contract upon or contingent fee, except be	no person or selling agency has bee an agreement or understanding for a ona fide employees of bona fide establi	n employed or retained to solicit or commission, percentage, brokerage,
secure such contract upon	an agreement or understanding for a	n employed or retained to solicit or commission, percentage, brokerage, shed commercial or selling agencies
I further warrant that secure such contract upon or contingent fee, except be maintained by	an agreement or understanding for a ona fide employees of bona fide establi	n employed or retained to solicit or commission, percentage, brokerage, shed commercial or selling agencies
I further warrant that secure such contract upon or contingent fee, except be maintained by	an agreement or understanding for a ona fide employees of bona fide establic (Print Name of Contractor/Vendo) (SIGNATURE OF CONT)	n employed or retained to solicit or commission, percentage, brokerage, shed commercial or selling agencies
I further warrant that secure such contract upon or contingent fee, except be maintained by Subscribed and sworn to:	an agreement or understanding for a ona fide employees of bona fide establic (Print Name of Contractor/Vendor (SIGNATURE OF CONT) of,	n employed or retained to solicit or commission, percentage, brokerage, shed commercial or selling agencies

STOCKHOLDER/PARTNERSHIP DISCLOSURE AND STATEMENT OF OWNERSHIP

Title of Proposal

Re: Proposal for Union County TEAMS Charter School.

RFP # 22-01 Proposal Due Date: Monday, February 28, 2022

Please check one type of Ownership, complete the form, and execute where provided.

Corporation	<u>Limited Partnership</u>
Partnership	Limited Liability Corp
Sole Proprietorship	Limited Liability Partnership
Sub Chapter S Corp	Other-

No corporation "or partnership" shall be awarded any contract nor shall any agreement be entered into for the performance of any work or the furnishing of any material or supplies, the cost of which is to be paid with or out of any public funds, by the State or any county, municipality or school, or any subsidiary or agency of the State, or by an authority, School or commission which exercises governmental functions, unless prior to the receipt of the bid or accompanying the bid of said corporation or said partnership, there is submitted a statement setting forth the names and all individual partners in the partnership who own a 10% or greater interest therein, as the case may be." If one or more such stockholder "or partner" is itself a corporation "or partnership", the stockholder holding 10% or more of that corporation "or partnership" the individual partners owning 10% or greater interest in that partnership shall also be listed. The disclosure shall be, continued until names and addresses of every non-corporate stockholder, and individual partner, exceeding the 10% ownership criteria established in this act, has been listed.

IT IS MANDATORY THAT THIS FORM BE COMPLETED AND SUBMITTED WITH BID. In the event that there are no persons who own ten percent or more of the stock or ownership of the bidder, then such fact should be certified below as part of this disclosure.

Name of Company
Address
City, State, Zip

List of Owners with Ten Percent (10%) or More Interest

Owner's Name	<u>Home Address</u>	Title/Office Held	Percent (%) of
			<u>Partnership</u>
			Shares Owned

	entities.
Signature	Date
To be completed and signed below.	
STOCKHOLDER/PARTNERSHIP DISCLOSURE AND STAT	EMENT OF OWNERSHIP (con't)
If your firm is not a corporation and/or partnership, pl and include a list of the various principals.	lease explain below how your firm is organize
Our firm,	, is organized
Names of Principals	<u>Title</u>
Use additional paper if needed. Check here if	f additional sheets are attached.
Vendor	
Address	
City, State, Zip	
Authorized AgentTitle _	

SIGNATURE OF AUTHORIZED AGENT

Acknowledgement of Addenda

RFP **22-01**

Proposal Due Date Monday, February 28, 2022

The Respondent acknowledges receipt of the hereinafter enumerated Addenda which have been issued during period of bidding and agrees that said Addenda shall become a part of this contract. The respondent shall list below the numbers and issuing dates of the Addenda.

ADDENDA NO.	<u>ISSUING DATES</u>	
□ No Addenda Received		
Name of Company		
Address	P.O. Box	
City, State, Zip Code		
Name of Authorized Representative		
Signature	Date	

Union County TEAMS Charter School Business Office

242 Old New Brunswick Road, Suite 414 Piscataway, New Jersey 08854

Chapter 271 Political Contribution Disclosure Form (Contracts that Exceed \$17,500.00) Ref. N.J.S.A. 52:34-25

_		9	rcumstances, does hereby certify
	ttee as defined in N	ributions to any elected officia	siness Entity) has made the l, political candidate or any e twelve (12) months preceding this
		Reportable Contributions	
Date of Contribution	Amount of Contribution	Name of Recipient Elected Official/ Committee/Candidate	Name of Contributor
The Business E	ntity may attach a	dditional pages if needed.	
No Reportat	ole Contributions	(Please check (✓) if applicable.	.)
I certify that contributions to N.J.S.A. 19:44-2	any elected officia	(Business al, political candidate or any po	Entity) made no reportable blitical committee as defined in
Certification			
I certify that the 271.	e information provi	ded above is in full compliance	e with Public Law 2005—Chapter
Name of Author	rized Agent		
Signature		Title	
Business Entity	T		

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM Contractor Instructions

Business entities (contractors) receiving contracts from a public agency that are NOT awarded pursuant to a "fair and open" process (defined at N.J.S.A. 19:44A-20.7) are subject to the provisions of P.L. 2005, c. 271, s.2 (N.J.S.A. 19:44A-20.26). This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any State, county, or municipal committee of a political party
- any legislative leadership committee*
- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
 - o of the public entity awarding the contract
 - o of that county in which that public entity is located
 - o of another public entity within that county
 - o or of a legislative School in which that public entity is located or, when the public entity is a county, of any legislative School which includes all or part of the county

The disclosure must list reportable contributions to any of the committees that exceed \$300 per election cycle that were made during the 12 months prior to award of the contract. See <u>N.J.S.A.</u> 19:44A-8 and 19:44A-16 for more details on reportable contributions.

<u>N.J.S.A.</u> 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an "interest" ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity, and filing as continuing political committees, (PACs).

When the business entity is a natural person, "a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity." [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure.

Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report.

The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor's responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement.

The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor's submission and is disclosable to the public under the Open Public Records Act.

The contractor must also complete the attached Stockholder Disclosure Certification. This will assist the agency in meeting its obligations under the law. **NOTE: This section does not apply to Union County Charter School contracts.**

¹ <u>N.J.S.A.</u> 19:44A-3(s): "The term "legislative leadership committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly or the Minority Leader of the General Assembly pursuant to section 16 of P.L.1993, c.65 (C.19:44A-10.1) for the purpose of receiving contributions and making expenditures."

P.L. 2005, c.271

(Unofficial version, Assembly Committee Substitute to A-3013, First Reprint*)

AN ACT authorizing units of local government to impose limits on political contributions by contractors and supplementing Title 40A of the New Jersey Statutes and Title 19 of the Revised Statutes.

BE IT ENACTED by the Senate and General Assembly of the State of New Jersey:

- **40A:11-51** 1. a. A county, municipality, independent authority, School of education, or fire School is hereby authorized to establish by ordinance, resolution or regulation, as may be appropriate, measures limiting the awarding of public contracts therefrom to business entities that have made a contribution pursuant to P.L.1973, c.83 (C.19:44A-I et seq.) and limiting the contributions that the holders of a contract can make during the term of a contract, notwithstanding the provisions and parameters of sections 1 through 12 of P.L.2004, c.19 (C. 19:44A-20.2 et al.) and section 22 of P.L.1973, c.83 (C.19:44A-22).
- b. The provisions of P.L.2004, c.19 shall not be construed to supersede or preempt any ordinance, resolution, or regulation of a unit of local government that limits political contributions by business entities performing or seeking to perform government contracts. Any ordinance, resolution, or regulation in effect on the effective date of P.L.2004, c.19 shall remain in effect and those adopted after that effective date shall be valid and enforceable.
 - c. An ordinance, resolution or regulation adopted or promulgated as provided in this section shall be filed with the Secretary of State.
- 52:34-25 2. a. Not later than 10 days prior to entering into any contract having an anticipated value in excess of \$17,500, except for a contract that is required by law to be publicly advertised for bids, a State agency, county, municipality, independent authority, School of education, or fire School shall require any business entity bidding thereon or negotiating therefor, to submit along with its bid or price quote, a list of political contributions as set forth in this subsection that are reportable by the recipient pursuant to the provisions of P.L.1973, c.83 (C.19:44A-I et seq.) and that were made by the business entity during the preceding 12 month period, along with the date and amount of each contribution and the name of the recipient of each contribution. A business entity contracting with a State agency shall disclose contributions to any State, county, or municipal committee of a political party, legislative leadership committee, candidate committee of a candidate for, or holder of, a State elective office, or any continuing political committee. A business entity contracting with a county, municipality, independent authority, other than an independent authority that is a State agency, School of education, or fire School shall disclose contributions to: any State, county, or municipal committee of a political party; any legislative leadership committee; or any candidate committee of a candidate for, or holder of, an elective office of that public entity, of that county in which that public entity is located, of another public entity within that county, or of a legislative School in which that public entity is located or, when the public entity is a county, of any legislative School which includes all or part of the county, or any continuing political committee.

The provisions of this section shall not apply to a contract when a public emergency requires the immediate delivery of goods or services.

b. When a business entity is a natural person, a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by any person or other business entity having an interest therein shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by: all principals, partners, officers, or directors of the business entity or their spouses; any subsidiaries directly or indirectly controlled by the business entity; or any political organization organized

under section 527 of the Internal Revenue Code that is directly or indirectly controlled by the business entity, other than a candidate committee, election fund, or political party committee, shall be deemed to be a contribution by the business entity.

c. As used in this section:

"business entity" means a natural or legal person, business corporation, professional services corporation, limited liability company, partnership, limited partnership, business trust, association or any other legal commercial entity organized under the laws of this State or of any other state or foreign jurisdiction;

"interest" means the ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit, as appropriate; and

- "State agency" means any of the principal departments in the Executive Branch of the State Government, and any division, School, bureau, office, commission, or other instrumentality within or created by such department, the Legislature of the State and any office, School, bureau, or commission within or created by the Legislative Branch, and any independent State authority, commission, instrumentality, or agency.
- d. Any business entity that fails to comply with the provisions of this section shall be subject to a fine imposed by the New Jersey Election Law Enforcement Commission in an amount to be determined by the commission which may be based upon the amount that the business entity failed to report.

P.L. 2005, c271 Page 2

19:44A-20.13 3. a. Any business entity making a contribution of money or any other thing of value, including an in-kind contribution, or pledge to make a contribution of any kind to a candidate for or the holder of any public office having ultimate responsibility for the awarding of public contracts, or to a political party committee, legislative leadership committee, political committee or continuing political committee, which has received in any calendar year \$50,000 or more in the aggregate through agreements or contracts with a public entity, shall file an annual disclosure statement with the New Jersey Election Law Enforcement Commission, established pursuant to section 5 of P.L.1973, c.83 (C.19:44A-5), setting forth all such contributions made by the business entity during the 12 months prior to the reporting deadline.

- b. The commission shall prescribe forms and procedures for the reporting required in subsection a. of this section which shall include, but not be limited to:
- (1) the name and mailing address of the business entity making the contribution, and the amount contributed during the 12 months prior to the reporting deadline:
- (2) the name of the candidate for or the holder of any public office having ultimate responsibility for the awarding of public contracts, candidate committee, joint candidate's committee, political party committee, legislative leadership committee, political committee or continuing political committee receiving the contribution; and
- (3) the amount of money the business entity received from the public entity through contract or agreement, the dates, and information identifying each contract or agreement and describing the goods, services or equipment provided or property sold.
 - c. The commission shall maintain a list of such reports for public inspection both at its office and through its Internet site.
- d. When a business entity is a natural person, a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by any person or other business entity having an interest therein shall be deemed to be a contribution by the business entity. When a business entity is other than a natural person, a contribution by: all principals, partners, officers, or directors of the business entity, or their spouses; any subsidiaries directly or indirectly controlled by the business entity; or any political organization organized under section 527 of the Internal Revenue Code that is directly or indirectly controlled by the business entity, other than a candidate committee, election fund, or political party committee, shall be deemed to be a contribution by the business entity.

As used in this section:

"business entity" means a natural or legal person, business corporation, professional services corporation, limited liability company, partnership, limited partnership, business trust, association or any other legal commercial entity organized under the laws of this State or of any other state or foreign jurisdiction; and

"interest" means the ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit, as appropriate.

- e. Any business entity that fails to comply with the provisions of this section shall be subject to a fine imposed by the New Jersey Election Law Enforcement Commission in an amount to be determined by the commission which may be based upon the amount that the business entity failed to report.
 - 4. This act shall take effect immediately.

^{*} Note: Bold italicized statutory references of new sections are anticipated and not final as of the time this document was prepared. Statutory compilations of N.J.S.A. 18A:18A-51 is anticipated to show a reference to N.J.S.A. 40A:11-51 and to N.J.S.A. 52:34-25.

Form AA302 Rev. 11/11

STATE OF NEW JERSEY

Division of Purchase & Property Contract Compliance Audit Unit EEO Monitoring Program

EMPLOYEE INFORMATION REPORT

IMPORTANT-READ INSTRUCTIONS CAREFULLY BEFORE COMPLETING FORM. FAILURE TO PROPERLY COMPLETE THE ENTIRE FORM AND TO SUBMIT THE REQUIRED S150.00 FEE MAY DELAY ISSUANCE OF YOUR CERTIFICATE. DO NOT SUBMIT EEO-1 REPORT FOR SECTION B, ITEM 11. For Instructions on completing the form, go to: http://www.state.nj.us/treasury/contract_compliance/pdf/aa302ins.pdf

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INSTRUCTIONS FOR COMPLETING THE EMPLOYEE INFORMATION REPORT (FORM AA302)

IMPORTANT: READ THE FOLLOWING INSTRUCTIONS CAREFULLY BEFORE COMPLETING THE FORM. PRINT OR TYPE ALL INFORMATION. FAILURE TO PROPERLY COMPLETE THE ENTIRE FORM AND TO SUBMIT THE REQUIRED \$150.00 NON-REFUNDABLE FEE MAY DELAY ISSUANCE OF YOUR CERTIFICATE. IF YOU HAVE A CURRENT CERTIFICATE OF EMPLOYEE INFORMATION REPORT, DO NOT COMPLETE THIS FORM UNLESS YOU ARE RENEWING A CERTIFICATE THAT IS DUE FOR EXPIRATION. DO NOT COMPLETE THIS FORM FOR CONSTRUCTION CONTRACT AWARDS.

- ITEM 1 Enter the Federal Identification Number assigned by the Internal Revenue Service, or if a Federal Employer Identification Number has been applied for, or if your business is such that you have not or will not receive a Federal Employer Identification Number, enter the Social Security Number of the owner or of one partner, in the case of a partnership.
- ITEM 2 Check the box appropriate to your TYPE OF BUSINESS. If you are engaged in more than one type of business check the predominate one. If you are a manufacturer deriving more than 50% of your receipts from your own retail outlets, check "Retail".
- **ITEM 3** Enter the total "number" of employees in the entire company, including part-time employees. This number shall include all facilities in the entire firm or corporation.
- **ITEM 4** Enter the name by which the company is identified. If there is more than one company name, enter the predominate one.
- **ITEM 5** Enter the physical location of the company. Include City, County, State and Zip Code.
- **ITEM 6** Enter the name of any parent or affiliated company including the City, County, State and Zip Code. If there is none, so indicate by entering "None" or N/A.
- ITEM 7 Check the box appropriate to your type of company establishment. "Single-establishment Employer" shall include an employer whose business is conducted at only one physical location. "Multi-establishment Employer" shall include an employer whose business is conducted at more than one location.
- ITEM 8 If "Multi-establishment" was entered in item 8, enter the number of establishments within the State of New Jersev.
- ITEM 9 Enter the total number of employees at the establishment being awarded the contract.
- **ITEM 10** Enter the name of the Public Agency awarding the contract. Include City, County, State and Zip Code. This is not applicable if you are renewing a current Certificate.

columns. THIS SHALL ONLY INCLUDE EMPLOYMENT DATA FROM THE FACILITY THAT IS BEING AWARDED THE CONTRACT. DO NOT list the same employee in more than one job category. **DO NOT attach an EEO-1 Report**.

Racial/Ethnic Groups will be defined:

Black: Not of Hispanic origin. Persons having origin in any of the Black racial groups of Africa.

Hispanic: Persons of Mexican, Puerto Rican, Cuban, or Central or South American or other Spanish culture or origin, regardless of race.

American Indian or Alaskan Native: Persons having origins in any of the original peoples of North America, and who maintain cultural identification through tribal affiliation or community recognition.

Asian or Pacific Islander: Persons having origin in any of the original peoples of the Far East, Southeast Asia, the Indian Sub-continent, or the Pacific Islands. This area includes for example, China, Japan, Korea, the Philippine Islands and Samoa.

Non-Minority: Any Persons not identified in any of the aforementioned Racial/Ethnic Groups.

- **ITEM 12** Check the appropriate box. If the race or ethnic group information was not obtained by 1 or 2, specify by what other means this was done in 3.
- **ITEM 13** Enter the dates of the payroll period used to prepare the employment data presented in Item 12.
- **ITEM 14** If this is the first time an Employee Information Report has been submitted for this company, check block "Yes".
- **ITEM 15** If the answer to Item 15 is "No", enter the date when the last Employee Information Report was submitted by this company.
- **ITEM 16** Print or type the name of the person completing the form. Include the signature, title, and date.
- **ITEM 17** Enter the physical location where the form is being completed. Include City, State, Zip Code and Phone number.

TYPE OR PRINT IN SHARP BALL POINT PEN

THE VENDOR IS TO COMPLETE THE EMPLOYEE INFORMATION REPORT FORM (AA302) AND RETAIN A COPY FOR THE VENDOR'S OWN FILES. THE VENDOR SHOULD ALSO SUBMIT A COPY TO THE PUBLIC AGENCY AWARDING THE CONTRACT IF THIS IS YOUR FIRST REPORT; AND FORWARD ONE COPY WITH A CHECK IN THE AMOUNT OF \$150.00 PAYABLE TO THE TREASURER, STATE OF NEW JERSEY (FEE IS NON-REFUNDABLE) TO:

NJ Department of the Treasury

Division of Public Contracts Equal Employment Opportunity Compliance P.O. Box 206

Trenton, New Jersey 08625-0206 Telephone No. (609) 292-5473

ITEM 11 - Enter the appropriate figures on all lines and in all